OREGON AGRI-FACTS



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Highlights in this issue

- Dairy products Milk production Onion forecast
 - Vegetables Strawberries Potato stocks

National releases in May

- 15 Potato stocks 19 Milk production
- 22 Cold storage 30 Agricultural prices

Dairy products: Production, selected products, Oregon and United States

| Product and unit | | Feb | Jan ¹ | Feb | Change from | | |
|------------------------------------|---------|-----------|------------------|---------------|-------------|-------------|--|
| | | 2007 2008 | | 2008 | Feb 2007 | Jan 2008 | |
| | | 1,000 | 1,000 | 1,000 | Percent | Percent | |
| | | " | · | Oregon | | | |
| American cheese | Pounds | 8,525 | 10,427 | 10,227 | 20 | -2 | |
| Ice cream, hard | Gallons | 774 | 1,119 | 1,067 | 38 | -5 | |
| | | | | United States | | _ | |
| Total cheese | Pounds | 748,496 | 812,722 | 784,097 | 5 | -4 | |
| American cheese ² | Pounds | 305,474 | 333,952 | 319,250 | 5 | -4 | |
| Cheddar cheese | Pounds | 248,714 | 262,443 | 251,224 | 1 | -4 | |
| Butter | Pounds | 134,171 | 168,799 | 146,741 | 9 | -13 | |
| Nonfat dry milk | | | | | | | |
| for human consumption | Pounds | 98,098 | 119,102 | 119,575 | 22 | - | |
| Cottage cheese, cream ³ | Pounds | 28,326 | 27,548 | 26,037 | -8 | -6 | |
| Cottage cheese, lowfat 4 | Pounds | 32,281 | 32,838 | 31,747 | -2 | -3 | |
| Ice cream, hard | Gallons | 65,530 | 63,166 | 65,987 | 1 | 5 | |
| Ice cream, lowfat, total | Gallons | 28,053 | 24,680 | 27,950 | - | 13 | |
| Sherbet, hard | Gallons | 3,854 | 4,027 | 4,184 | 9 | 4 | |
| Frozen yogurt, total | Gallons | 4,151 | 3,577 | 4,046 | -3 | 13 | |

¹ Revised.

The full reports in this issue can be found on the NASS Homepage at http://www.nass.usda.gov. Select *Publication* tab, under **Reports Calendar**, click *April* and select the commodity you want to view.

Vegetables – April 3 (includes: strawberries, onions, and processing vegetables)

Dairy Products – April 4

Potato Stocks – April 15

Milk Production - April 18

² Includes Cheddar, Colby, Monterey, and Jack.

³ Fat content 4 percent or more.

⁴ Fat content less than 4 percent.

Milk cows and milk production, selected states and United States, March 2007 and 2008

| State | Milk cows 1 | | Milk pe | er cow ³ | Milk pro | Change | |
|----------------------------|-------------|------------|---------|---------------------|----------------|----------------|--------------|
| | 2007 | 2008 | 2007 | 2008 | 2007 | 2008 | from 2007 |
| | 1,000 head | 1,000 head | Pounds | Pounds | Million pounds | Million pounds | Percent |
| CA | 1,799 | 1,846 | 1,975 | 1,970 | 3,553 | 3,637 | 2 |
| ID | 504 | 540 | 1,880 | 1,900 | 948 | 1,026 | 8 |
| OR | 115 | 114 | 1,750 | 1,595 | 201 | 182 | -10 |
| WA | 235 | 245 | 2,000 | 1,990 | 470 | 488 | 4 |
| WI | 1,246 | 1,251 | 1,640 | 1,660 | 2,043 | 2,077 | 2 |
| United States ² | 8,295 | 8,436 | 1,783 | 1,795 | 14,787 | 15,144 | 2 |

¹ Includes dry cows, excludes heifers not yet fresh.

Onion Forecast

Onion acres across the nation are expected to be down this year. This is most likely due to the low onion prices experienced this past season. Great growing conditions, high yields, and minimal yellow virus damage increased onion production last year, which in turn decreased prices. In Malheur County, onion growers expect to plant 9,900 acres of onions this year, down 14 percent from last year and down 15 percent from two years ago. In all other counties, onion growers expect to plant 8,500 acres of onions in 2008, a decrease of seven percent from 2007, but up one percent from 2006. Washington onion growers expect to plant 19,000 acres of onions this year, while California and Idaho growers expect to plant 31,500 acres and 8,600 acres this year respectively. Nationwide, onion growers intend to plant six percent less acres of summer storage onions.

Onions: Area planted by season, state, and United States 2006-2007 and forecasted 2008

| | 2000-2007 all | lu lui ecasteu 2008 | | | | | |
|-------------------------|---------------------|---------------------|---------------------|---------|--|--|--|
| State | | 2008/ | | | | | |
| | 2006 | 2007 | 2008 | 2007 | | | |
| | Acres | Acres | Acres | Percent | | | |
| | Spring ¹ | | | | | | |
| Arizona | 1,000 | 1,200 | 1,500 | 125 | | | |
| California | 8,100 | 7,600 | 7,600 | 100 | | | |
| Georgia | 14,000 | 12,500 | 11,500 | 92 | | | |
| Texas | 17,700 | 12,500 | 11,000 | 88 | | | |
| Total | 40,800 | 33,800 | 31,600 | 93 | | | |
| | | Summer: non-st | torage ¹ | | | | |
| California | 9,800 | 9,700 | 9,000 | 93 | | | |
| Nevada | 2,600 | 2,800 | 2,900 | 104 | | | |
| New Mexico | 6,000 | 6,300 | 5,500 | 87 | | | |
| Texas | 1,000 | 1,100 | 800 | 73 | | | |
| Washington ² | 1,500 | 1,500 | 1,900 | 127 | | | |
| Total | 20,900 | 21,400 | 20,100 | 94 | | | |
| | Summer: storage | | | | | | |
| California ³ | 33,100 | 31,700 | 31,500 | 99 | | | |
| Colorado | 10,000 | 9,000 | 8,500 | 94 | | | |
| Idaho | 9,700 | 9,300 | 8,600 | 92 | | | |
| Michigan | 2,700 | 2,600 | 2,100 | 81 | | | |
| New York | 14,100 | 13,000 | 12,400 | 95 | | | |
| Oregon | | | | | | | |
| Malheur | 11,700 | 11,500 | 9,900 | 86 | | | |
| Other | 8,400 | 9,100 | 8,500 | 93 | | | |
| Washington | 20,000 | 21,000 | 19,000 | 90 | | | |
| Wisconsin | 2,100 | 1,900 | 1,800 | 95 | | | |
| Other states 4 | 2,280 | 2,180 | 1,750 | 80 | | | |
| Total | 114,080 | 111,280 | 104,050 | 94 | | | |
| | | All spring and s | ummer | | | | |
| United States | 175,780 | 166,480 | 155,750 | 94 | | | |

¹ Primarily fresh market.

² Includes 23 States total.

³ Excludes milk sucked by calves.

² Includes Walla Walla and other non-storage onions.

³ Primarily dehydrated and other processing.

⁴ 2006-2008 - OH and UT.

Oregon processed vegetable intentions down from previous year

Oregon processed vegetable producers intend to plant 57,300 acres of snap beans, sweet corn, and green peas in 2008. This is a decrease of 1,700 acres from 2007. Snap bean acreage at 17,600 showed the largest decrease, down 8 percent from last year's total. Green peas also decreased to 17,500 acres, 3 percent less than in 2007. Sweet corn acreage increased 1 percent from last year to total 22,200 acres. Nationally, acreage for the three crops has decreased 2 percent. Snap beans also showed a large decrease throughout the United States, down to 187,000 acres. Green peas and sweet corn both increased by 1 percent, up to 215,900 and 384,960 acres respectively.

Processing vegetables: Planted acreage and contract inentions Oregon, Washington and United States, 2006-2007 and forecasted 2008

| | | Area planted | | | | | | |
|--------------|---------|--------------|---------------|-------------------------------------|--------------------------|--|--|--|
| Сгор | 2006 | 2007 | | 2008 | change 2008 / 2007 | | | |
| | total | Total | Contract 1 | contract intentions ¹ | | | | |
| | Acres | Acres | Acres | Acres | Percent | | | |
| | · | | Oregon | | | | | |
| Green peas | 17,600 | 18,000 | 18,000 | 17,500 | 97 | | | |
| Snap beans | 18,900 | 19,100 | 19,100 | 17,600 | 92 | | | |
| Sweet corn | 26,100 | 21,900 | 21,900 | 22,200 | 101 | | | |
| | | • | Washington | | | | | |
| Green peas | 34,300 | 38,900 | 38,900 | 35,000 | 90 | | | |
| Sweet corn | 80,200 | 84,500 | 84,500 | 81,600 | 97 | | | |
| | | U | Inited States | <u> </u> | | | | |
| Green peas | 211,700 | 213,800 | 213,800 | 215,900 | 101 | | | |
| For freezing | 125,100 | 133,000 | 133,000 | 135,600 | 102 | | | |
| For canning | 86,600 | 80,800 | 80,800 | 80,300 | 99 | | | |
| Snap beans | 211,920 | 213,270 | 208,600 | 187,000 | 90 | | | |
| For freezing | 69,340 | 77,170 | 75,300 | 66,250 | 88 | | | |
| For canning | 142,580 | 136,100 | 133,300 | 120,750 | 91 | | | |
| Sweet corn | 394,400 | 380,100 | 380,100 | 384,960 | 101 | | | |
| For freezing | 196,800 | 200,100 | 200,100 | 199,500 | 100 | | | |
| For canning | 197,600 | 180,000 | 180,000 | 185,460 | 103 | | | |

¹ Includes acreage from major brokers.

Strawberries

Oregon strawberry acres continue to see a downward trend. Growers intend to harvest 1,800 acres of strawberries in 2008, down 100 acres from 2007 and down 300 acres from 2006. Labor shortages, short crop season, and fierce competition continue to be top concerns for the Oregon strawberry industry. California growers intend to harvest 36,700 acres of strawberries this year, up 1,200 acres from last year, while growers in Florida intend to harvest 8,000 acres of strawberries, down 300 acres from a year ago.

Strawberries: Area harvested, yield and production ¹ by season, state and total, 2006-2007 and forecasted 2008

| • | Harv | Harvested | | Yield per acre | | | Production | | |
|---------------------|--------|-----------|-----------------|----------------|------|------|------------|-----------|-----------|
| State | 2006 | 2007 | harvest 2008 | 2006 | 2007 | 2008 | 2006 | 2007 | 2008 |
| | Acres | Acres | Acres | Cwt | Cwt | Cwt | 1,000 cwt | 1,000 cwt | 1,000 cwt |
| | Winter | | | | | | | | |
| Florida | 7,300 | 8,300 | 8,000 | 280 | 320 | 260 | 2,044 | 2,656 | 2,080 |
| | Spring | | | | | | | | |
| California | 35,800 | 35,500 | 36,700 | 590 | 605 | 600 | 21,163 | 21,540 | 22,020 |
| Oregon ² | 2,100 | 1,900 | 1,800 | 110 | 130 | - | 230 | 247 | - |
| Major states total | 45,200 | 45,700 | 46,500 | 519 | 535 | _ | 23,437 | 24,443 | - |

¹ Includes fresh market and processing.

Agri-Facts 3

² First production forecast will be published July 10, 2008.

US Potato Stocks Up 8 Percent from April 2007

The 13 major potato States held 130 million cwt of potatoes in storage April 1, 2008, up 8 percent from a year ago and 12 percent above April 1, 2006. Potatoes in storage accounted for 33 percent of the 2007 fall storage States' production, up 2 percentage points from April 1, 2007. Klamath Basin stocks totaled 1.15 million cwt on April 1, 2008, down 18 percent from a year ago. Klamath Basin stocks include potatoes stored in California and Klamath County, Oregon. Potato disappearance, at 270 million cwt, was 1 percent above April 1, 2007 and up 4 percent from 2006. Season-to-date shrink and loss, at 21.6 million cwt, was down 3 percent from the same date in 2007 but up 7 percent from 2006.

Potatoes: Production and total stocks of fall potatoes, 2006 and 2007 crops ¹

| | | Crop of 2006 | - | Crop of 2007 | | | |
|----------------------------|------------|--------------------------------|---------------------------------------|--------------|--------------------------------|---------------------------------------|--|
| State | Production | Total stocks Apr 1, 2007 | Apr 1 stocks as % of production | Production | Total stocks Apr 1, 2008 | Apr 1 stocks as % of production | |
| | 1,000 cwt. | 1,000 cwt. | Percent | 1,000 cwt. | 1,000 cwt. | Percent | |
| Oregon | 18,533 | 7,600 | 41 | 20,238 | 8,700 | 43 | |
| Idaho | 128,915 | 46,500 | 36 | 131,650 | 51,000 | 39 | |
| Washington | 89,900 | 21,000 | 23 | 102,300 | 29,500 | 29 | |
| California | 3,870 | 800 | 21 | 4,223 | 600 | 14 | |
| Colorado | 22,686 | 9,000 | 40 | 20,981 | 7,500 | 36 | |
| Maine | 17,980 | 7,700 | 43 | 16,530 | 6,200 | 38 | |
| Michigan | 14,190 | 1,800 | 13 | 14,700 | 2,900 | 20 | |
| Minnesota | 20,400 | 6,100 | 30 | 20,680 | 6,400 | 31 | |
| Montana | 3,518 | 2,300 | 65 | 3,696 | 1,900 | 51 | |
| Nebraska | 8,730 | 2,400 | 27 | 8,051 | 2,100 | 26 | |
| New York | 5,700 | 500 | 9 | 5,216 | 300 | 6 | |
| North Dakota | 25,480 | 7,900 | 31 | 23,660 | 6,000 | 25 | |
| Wisconsin | 29,370 | 7,400 | 25 | 28,160 | 7,000 | 25 | |
| 13 State Total | 389,272 | 121,000 | 31 | 400,085 | 130,100 | 33 | |
| Klamath Basin ² | - | 1,400 | - | - | 1,150 | - | |

¹ Stocks include processor holdings and most of the seed to plant following year's crop. Seed usage for all seasons in 2007 totaled 26.4 million cwt.

² Estimates began in 2006. Includes potato stocks in California and Klamath County, Oregon.